

Club Name: _____ Club #: _____ Zone: _____

Membership Oct 1: # _____
 Membership Dec 31 _____
 Membership Mar 31 _____
 Membership Jun 30 _____
 Membership Sep 30 _____

REPORTS DUE:
 10-Jan-17
 10-Apr-17
 10-Jul-17
 10-Oct-17

2016-2017

Quarter Total Possible	Annual Total Possible	Q1	Q2	Q3	Q4	Total To Date
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A. MEMBERSHIP (based upon Club Roster Adjustments submitted to Optimist International):

- 1 Less than October 1 Membership at End of Quarter
- 2 0 to 4 above October 1 Membership at End of Quarter
- 3 5 to 24 above October 1 Membership at End of Quarter
- 4 25 or more above October 1 Membership at End of Quarter
- 5 Add 1 Member each Month Since October 1
- 6 N.O.W. Program (minimum 3 new members) per quarter

(200)	(800)					0
100	400					0
250	1,000					0
1,000	4,000					0
150	600					0
250	1,000					0

B. COMMUNITY AND YOUTH SERVICE ACTIVITIES PER QUARTER (List Activities)

- Fundraising (2 only per quarter = 50 Pts.)
- If project took over 60 days = 200 Pts
- Other projects = 100 Pts
- # No. of people served

Oct 1 - Dec 31		Jan 1 - Mar 31		Apr 1 - Jun 30		Jul 1 - Sep 30	
1 #	_____	1 #	_____	1 #	_____	1 #	_____
2 #	_____	2 #	_____	2 #	_____	2 #	_____
3 #	_____	3 #	_____	3 #	_____	3 #	_____
4 #	_____	4 #	_____	4 #	_____	4 #	_____
5 #	_____	5 #	_____	5 #	_____	5 #	_____
6 #	_____	6 #	_____	6 #	_____	6 #	_____
7 #	_____	7 #	_____	7 #	_____	7 #	_____
8 #	_____	8 #	_____	8 #	_____	8 #	_____
9 #	_____	9 #	_____	9 #	_____	9 #	_____
10 #	_____	10 #	_____	10 #	_____	10 #	_____
11 #	_____	11 #	_____	11 #	_____	11 #	_____
12 #	_____	12 #	_____	12 #	_____	12 #	_____

50 ea	400					0
100 ea						0
200 ea						0
						0
						0
						0
						0
						0
						0
						0
						0
						0
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						0
						0
						0
						0
						0
						0

C. MEMBERSHIP INVOLVEMENT AND ATTENDANCE:

- 1 Regular Club Meetings Held (minimum 20% attendance) This Quarter
- 2 Club President at Zone and / or District Meeting
- 3 Club President's Representative at Zone and / or District Meeting
- 4 Club Secretary (or S/T) at Zone and / or District Meeting
- 5 Other Club Members at Zone and / or District Meeting
- 6 Club Visitation (minimum 3 members per visit)
- 7 PGI (Personal Growth & Involvement) Backings (tabs) Earned this Year (attach list, on "PGI Tabs")
- 8 Club Donation to OI Foundation (\$ / member x 100)
- 9 Club Member Serving as District Officer or Chairperson
- 10 Club Newsletters This Quarter

25/mtg	1200					0
200 ea	1600					0
100 ea	800					0
200 ea	1600					0
75 ea						0
25/mtg	300					0
25/tab						0
						0
100 ea	100 ea					0
10/issue	500					0

D. NEW CLUB BUILDING:

- 1 New Club Organizational Meeting This Quarter (5 or more signed members)
- 2 Sponsored New Club in First Quarter
- 3 Sponsored New Club in Second Quarter
- 4 Sponsored New Club in Third or Fourth Quarter
- 5 Sponsored New Youth (JOOI) Club This Quarter
- 6 Renewed Youth (JOOI) Club Sponsorship This Quarter

250	250/club					0
5000						0
4000						0
2500						0
1000						0
500						0

E. FINANCIAL OBLIGATIONS AND REPORTING:

- 1 Club Budget Prepared and Reported by November 1
- 2 International Dues paid by Nov. 1, Feb. 1, May 1, and Aug. 1
- 3 District Dues Paid by Dec. 1 and June 1
- 4 Federal Form 990 Filed by February 15
- 5 Indiana Not for Profit Annual Report NP-20 Filed
- 6 A&A Reports Postmarked by Jan. 10, Apr. 10, Jul. 10, and Oct. 10
- 7 Officer Elect Report by May 20

100	100					0
100	400					0
100	200					0
100	100					0
100	100					0
150	600					0
200	200					0

F. FOURTH QUARTER ACTIVITIES, REPORTS, AWARDS *(complete this section 4th quarter only)*

- 1 Club President Elect at District Convention Training
- 2 Club Secretary (or S/T) Elect at District Convention Training
- 3 Club President Elect at International Convention Training
- 4 Club Secretary (or S/T) at International Convention Training
- 5 Other Club Members at International Convention Training
- 6 Earn Honor Club Award (Also claim these points if earn Distinguished Club Award)
- 7 Earn Distinguished Club Award
- 8 Earn Distinguished Club Secretary Award
- 9 File Presidents Pride Report by August 31 (requirement for honor club; previously know as Annual Club report)
- 10 Display Club Scrapbook at District Convention
- 11 Select Club Optimist of the Year
- 13 Distinguished Optimist, Humanitarian, or Boo-Boo Nomination
- 14 Governor's Option :Club donation of \$500.00 or more in unrestricted funds to the Optimist International Foundation OR 50% of members donate Dime-a-day (\$36.50) to the Optimist International Foundation

500	500					0
500	500					0
500	500					0
500	500					0
150 ea						0
	1000					0
	1000					0
	250					0
	250					0
	100					0
	50					0
50 ea	150					0
	200					0

TOTAL POINTS 0 0 0 0 0

CLUB # _____

CLUB SECRETARY: _____ DATE: _____

Distribute Copies to: Governor, Governor-Elect, Lt. Governor, District A&A Chair, Club File (copies can be sent by email or U.S. Mail)

